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For

ADENOVIRUS GENE EXPRESSION

SYSTEM

LETTER

Commissioner of Patents and Trademarks 20231 Washington, D.C.

Dear Sir:

In response to Notice to Comply With Requirements to Patent Applications Containing Nucleotide Sequence And/Or Amino Acid Sequence Disclosure, dated 2/3/94 (copy attached), enclosed is a paper and computer readable copies of the "Sequence Listing", and Statement Under 37 C.F.R. § 1.821(f).

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Certificate of Mailing - 37 CFR 1.8(a)

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Commissioner of Patents and Trademarks, Washington, D.C. 20231, on the date below.

Alan S. Korman Attorney Reg. No. 33,932